Wealth Management awards 2019

Nomination form

**NB**

* Nominations must be submitted before midnight on 31 July 2019
* Nominations must be sent as Word documents attached to an email, which must be addressed to research@spearswms.com
* Emails must carry the subject line: **WMAs 2019**(Entries without this exact subject line will not be considered)
* Additional information (including award categories) can be found at [wma.spearswms.com](http://wma.spearswms.com/)

THE APPLICATION

You are very welcome to nominate yourself, a colleague or a counterpart at another firm.

Award category:

Name of nominee:

Job title of nominee (if applicable):

Company:

Nominating party:

Contact email address:

1. Please describe the nominee’s career/history to date. What principles underpin their work? What characterises their approach?
[Strict word limit: 250 words]
2. Please summarise why you believe you or your chosen nominee is a contender to win in this category.
[Strict word limit: 300 words]
3. Please provide *up to* three case studies from the last 12 months to support this submission. This is the most important section of the application; the judges will look for clear, detailed evidence of an individual or firm’s excellence.

Case studies may make reference to subjects such as: innovation, strategic initiatives and specific client interactions.
[Strict word limit: 900 words]

1. Please include any relevant statistics or other salient quantitative information that you are happy to share, such as: AuM (growth), revenue (growth), headcount (growth).

[APPLICATION FORM ENDS]